

## How to invest

### Setting up your account

- The Simplified Prospectus, Prospectuses and application forms can be obtained from our website ([www.insightinvestment.com](http://www.insightinvestment.com)) or by speaking to your Insight contact.
- On your application form, please identify the share class(es) in which you wish to invest. You can check this with your contact at Insight Investment.
- The amount may be left blank if you want to open the account and invest at a later date.
- Applications received after 12 noon on any dealing day (as set out in the prospectus) will be processed on the next dealing day.

- All application forms should be sent, with an authorised signatory list and anti-money laundering documentation in line with the requirements detailed on the appropriate form to:

Insight Investment  
PO Box 23630  
Edinburgh  
EH7 5GR

- You may fax applications to 0131 525 9900, unless you are investing in an ISA or making regular contributions or withdrawals.
- If you have sent your application by fax, you are required to provide original documentation to the same address.
- Failure to provide the original documentation will result in redemption payments being withheld.

### Method of payment

Monies will be required on receipt of a Contract Note and payment can be made electronically to the appropriate account detailed below. Subsequent applications and redemptions can be made by fax or telephone before 12 noon on any dealing day.

	£	\$
Bank name	Bank of New York Mellon	
Sort code	70-02-25	70-02-25
Account number	88100460	88101502
Account name	Insight Investment Funds Management	
IBAN / ABA number	GB12IRVT70022588100460	GB08IRVT70022588101502
Swift code	IRVTGB2X	IRVTGB2X

Your payment should be made in one sum equal to the investment amount and net of any bank charges. Payments should be made in the relevant fund currency unless previously agreed with your Insight contact and be paid for value on the contractual settlement date of your trade. Payments which cannot be allocated will be returned to your bank within 10 days.

For ISA Investments: please write a personal cheque for the full amount made payable to Insight Investment Funds Management Limited.

## Minimums relating to each share class

Share Class	Currency	Minimum initial investment	Minimum subsequent investment	Minimum holding amount
Class A	£	3,000	1,500	2,000
Class Ap	£	5,000	500	5,000
Class Fp	£	5,000	500	5,000

If a partial redemption results in the remaining holding being below the minimum holding, a full redemption will be made and any dividends subsequently paid will be paid out.

Please see the Fund Range Details document, which forms part of the Insight Investment Application Form, for advice on which share classes are available for each fund.

### Contact us

If you would like to discuss our services further, please contact the investor services team on **0845 777 2233** or by email [service@insightinvestment.com](mailto:service@insightinvestment.com)

Telephone calls may be recorded.

Calls to 0845 numbers from landlines can be charged at local call rate. Call charges may vary by provider.